

About TRF

Combining expert knowledge with innovation and determination, TRF identifies the point of impact where capital can deliver its greatest financial and social return. TRF's investments in homes, schools, and businesses across the Mid-Atlantic, reclaim and transform neighborhoods— driving economic growth and improving lives.

Outcomes Data

	FY 07	FY 06	FY 05	Inception Thru FY 07
Housing units created, renovated, or preserved:				
Homeownership	259	1,030	309	5,610
Rental	763	1,380	1,240	9,169
Total	1,022	2,410	1,549	14,779
Job creation/retention				
Direct				
Created	14	71	101	3,241
Retained	55	80	906	5,041
Total	69	151	1,007	8,282
Indirect Construction				
Total	2,676	1,333	2,698	22,031
Total	2,745	1,484	3,705	30,313
Square footage of commercial space				
Created, renovated, or preserved	210,145	634,560	338,198	5,100,547
Education/Child Care				
Charter School slots created or preserved	1,134	1,995	3,804	16,671
Child Care slots created or preserved	0	0	160	9,362
For Profit Business Loans and Investments				
Minority / Minority & Women Owned	1	3	6	51
Women owned	0	0	0	21
Other Businesses	48	63	42	257
Total	49	66	48	329
Energy				
Annual MWh conserved	2,243	4,487	4,050	12,784
Annual MWh created	163,560	318,472	274,100	1,106,867
Total	165,803	322,959	278,150	1,119,651

Capital Under Management (millions of dollars)

TRF	\$149.3
CLI	30.3
Development Partners	2.5
SDF	14.8
CCAP	40.0
DVCRF Ventures	3.5
TRF Urban Growth Partners	42.2
New Market Tax Credit	112.2
Total	\$394.8

Number of Investors	TRF	CLI	SDF	CCAP	NMTC	Development Partners			UGP	Total
						DVCRF	UGP	Total		
Civic/Corporate Organizations	55		1		1	1	2	3	63	
Individuals	607						13	10	630	
Financial Institutions	43	20		12	2	1	6	11	95	
Foundations	27					4	4	14	49	
Government	2								2	
Religious Institutions	98						2		100	
Other										
Total	832	20	1	12	3	6	27	38	939	

Financial Transactions

Loan and Investments

	Number				Amount (millions)			
	FY 07	FY 06	FY 05	Inception Thru FY 07	FY 07	FY 06	FY 05	Inception Thru FY 07
Affordable Housing	50	69	76	1185	\$20.3	\$22.3	\$26.3	\$304.9
Community Services	10	15	17	310	9.0	17.1	16.4	111.9
Commercial Real Estate	9	17	11	37	5.4	7.7	36.8	49.9
Small Business	0	0	11	153	0.0	0.0	3.0	21.3
SDF	0	3	0	23	0.0	2.7	0.0	14.7
Private Equity	0	8	5	60	1.1	4.5	5.7	28.0
Total	69	112	120	1768	\$35.7	\$54.3	\$88.2	\$530.7

Grants

(Excludes T/A)

	Number				Amount (millions)			
	FY 07	FY 06	FY 05	FY 99 Thru FY 07	FY 07	FY 06	FY 05	FY 99 Thru FY 07
NDS	3	8	7	18	\$0.5	\$0.2	\$0.2	\$1.0
Development Partners	0	0	0	0	0.1	0.0	0.0	0.1
Commercial Real Estate	10	7	4	21	1.0	2.0	0.5	3.5
Policy	0	0	1	7	0.0	0.0	0.0	0.3
SDF	18	48	43	208	0.9	2.2	3.6	13.6
Total	31	63	55	254	\$2.5	\$4.4	\$4.3	\$18.5